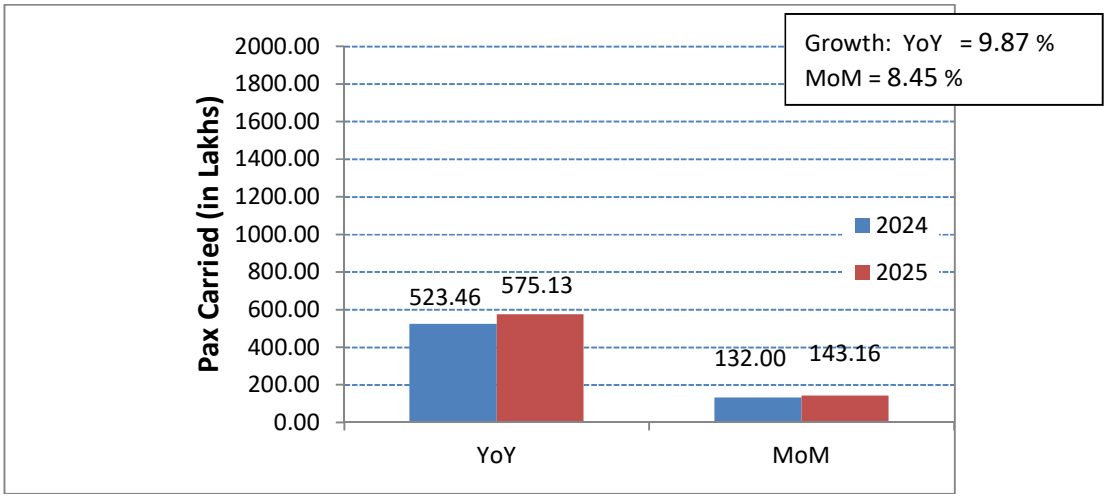
Subject: Performance of domestic airlines for the year 2025.

Traffic data submitted by various domestic airlines has been analysed for the month of April 2025.

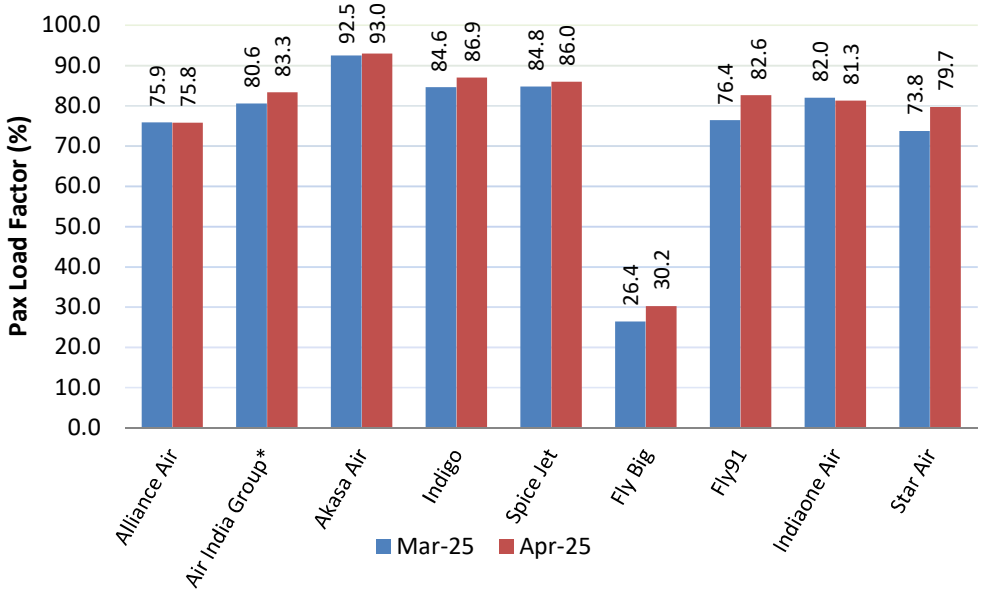
Passenger Growth

Passengers carried by domestic airlines during January - April 2025 were **575.13 lakhs** as against **523.46 lakhs** during the corresponding period of the previous year thereby registering an annual growth of **9.87 %** and monthly growth of **8.45 %.**



Passenger Load Factor

The passenger load factors of various scheduled domestic airlines in April 2025 are as follows **(Ref Table 1)**:

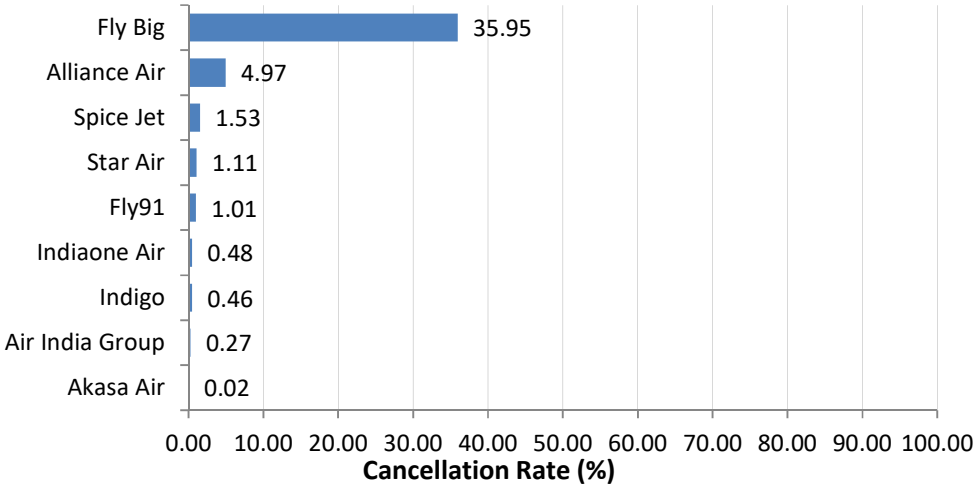


** Air India Group includes Air India & Air India Express.*

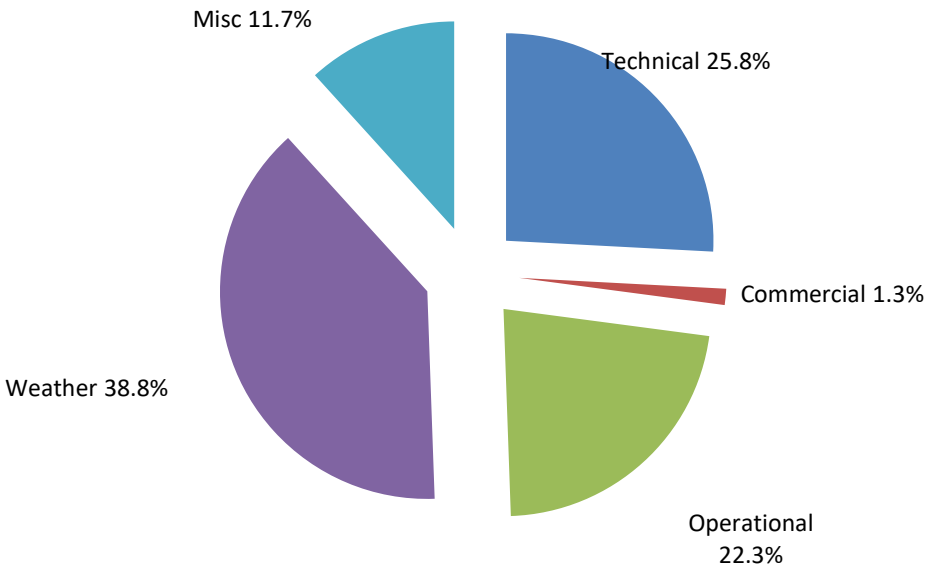
The Traffic report is being prepared based on information received from scheduled domestic airlines.

Cancellations

The overall cancellation rate of scheduled domestic airlines for the month of April 2025 has been 0.64 %. Airline-wise details of cancellations are as follows:



Various reasons of cancellations are indicated below:



The Traffic report is being prepared based on information received from scheduled domestic airlines.

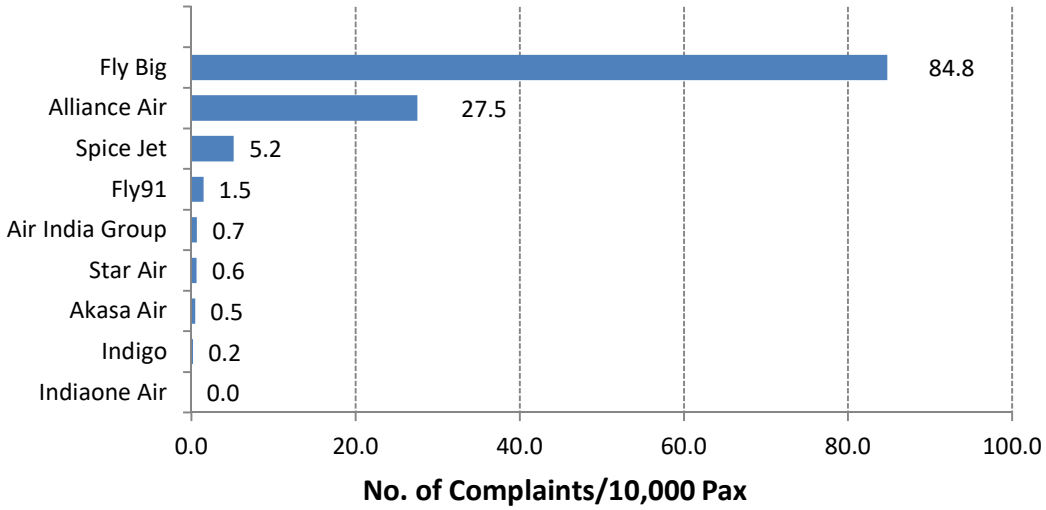
MARKET SHARE OF SCHEDULED DOMESTIC AIRLINES (YEAR 2025)

Month		Passengers Carried (in Lakhs)/Market Share (%)								
		Alliance Air	Air India Group	Akasa Air	Indigo	Spice Jet	Fly Big	Fly91	Indiaone Air	Star Air
Jan	Pax Carried	0.91	37.58	6.87	95.22	4.66	0.01	0.21	0.03	0.63
	Market Share	0.6	25.7	4.7	65.2	3.2	0.0	0.1	0.0	0.4
Feb	Pax Carried	0.86	38.30	6.59	89.40	4.54	0.01	0.12	0.03	0.60
	Market Share	0.6	27.3	4.7	63.7	3.2	0.0	0.1	0.0	0.4
Mar	Pax Carried	0.78	38.78	7.20	93.09	4.80	0.01	0.12	0.03	0.61
	Market Share	0.5	26.7	5.0	64.0	3.3	0.0	0.1	0.0	0.4
IstQtr	***Pax Carried***	**2.55**	**114.66**	**20.66**	**277.71**	**13.99**	**0.03**	**0.45**	**0.09**	**1.84**
	Market Share	**0.6**	**26.5**	**4.8**	**64.3**	**3.2**	**0.0**	**0.1**	**0.0**	**0.4**
Apr	Pax Carried	0.76	38.90	7.13	91.72	3.79	0.01	0.20	0.03	0.62
	Market Share	0.5	27.2	5.0	64.1	2.6	0.0	0.1	0.0	0.4
May	Pax Carried									
	Market Share									
Jun	Pax Carried									
	Market Share									
IIndQtr	***Pax Carried***	**0.76**	**38.90**	**7.13**	**91.72**	**3.79**	**0.01**	**0.20**	**0.03**	**0.62**
	Market Share	**0.5**	**27.2**	**5.0**	**64.1**	**2.6**	**0.0**	**0.1**	**0.0**	**0.4**
Jul	Pax Carried									
	Market Share									
Aug	Pax Carried									
	Market Share									
Sep	Pax Carried									
	Market Share									
IIIrdQtr	***Pax Carried***									
	Market Share									
Oct	Pax Carried									
	Market Share									
Nov	Pax Carried									
	Market Share									
Dec	Pax Carried									
	Market Share									
IVthQtr	***Pax Carried***									
	Market Share									
TOTAL	***Pax Carried***	**3.31**	**153.56**	**27.79**	**369.43**	**17.78**	**0.04**	**0.65**	**0.11**	**2.45**
	Market Share	**0.6**	**26.7**	**4.8**	**64.2**	**3.1**	**0.0**	**0.1**	**0.0**	**0.4**

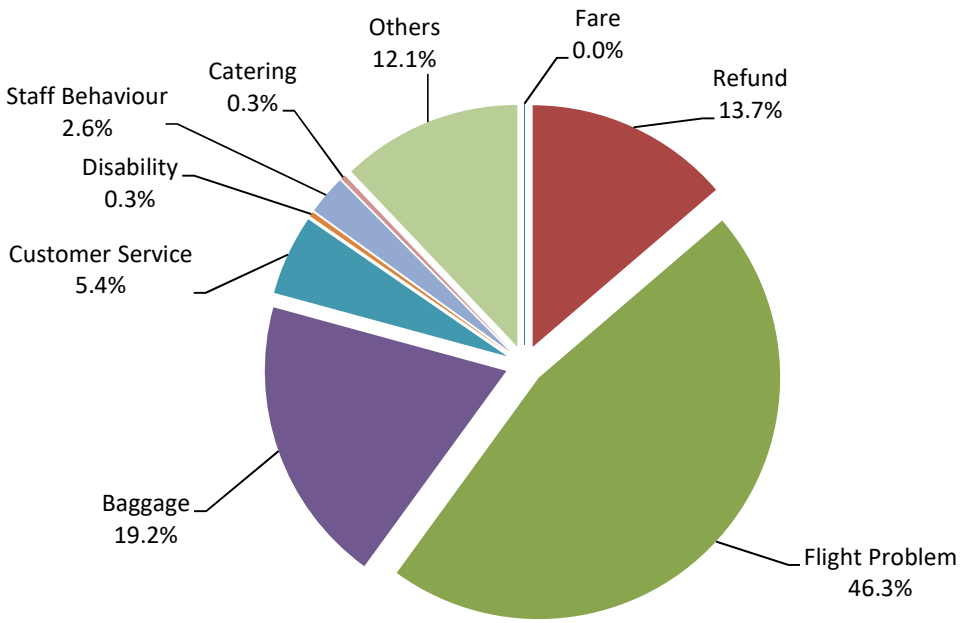
The Traffic report is being prepared based on information received from scheduled domestic airlines.

Passenger Complaints during the month

During April 2025, a total of 910 passenger-related complaints had been received by the scheduled domestic airlines. The number of complaints per 10,000 passengers carried for the month of April 2025 has been around 0.64. The airline-wise details are as follows:



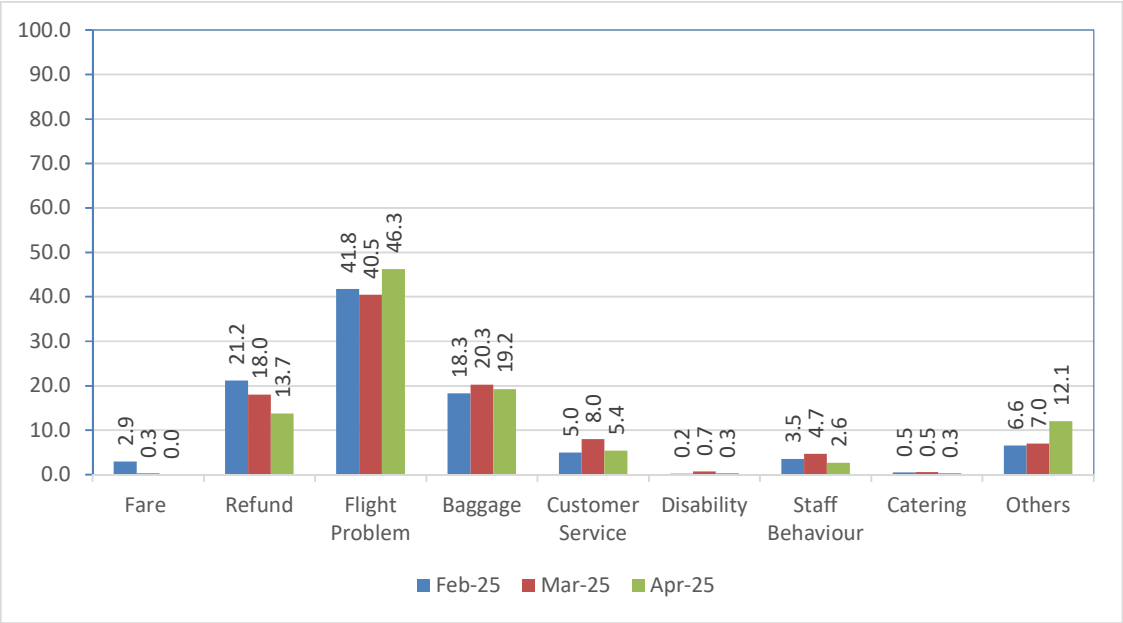
Various reasons of passenger complaints are indicated below:



Note –The major reasons for complaints is flight problem. Airlines have received a total of 910 complaints, out of which 910 (100 %) have been addressed.

The Traffic report is being prepared based on information received from scheduled domestic airlines.

The reason for complaint as percentage compared to the previous month is as follows:



Airline-wise status of redressal of complaints is given at Table – 2.

Compliance of Route Dispersal Guidelines

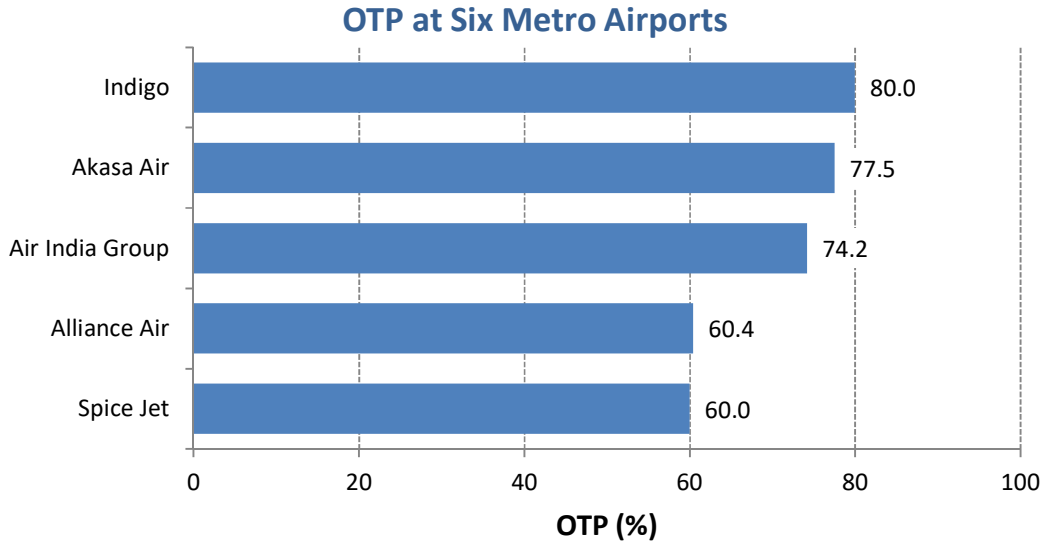
Airline-wise Compliance of Route Dispersal Guidelines during the month of April 2025 is given in the following table.

Airline	ASKM Deployment (%) of Category I		
	Cat III	Cat IIA	Cat II
Alliance Air	31513.7	5958.45	14200.1
Air India Group	106.1	1.31	35.7
Akasa Air	74.4	1.03	52.9
Indigo	200.8	1.22	52.3
SpiceJet	78.7	1.92	149.5
Minimum Capacity Requirement in accordance with RDG (As % of Capacity Deployed in Category I) • Category II - 10% • Category IIA - 1% • Category III - 35%			

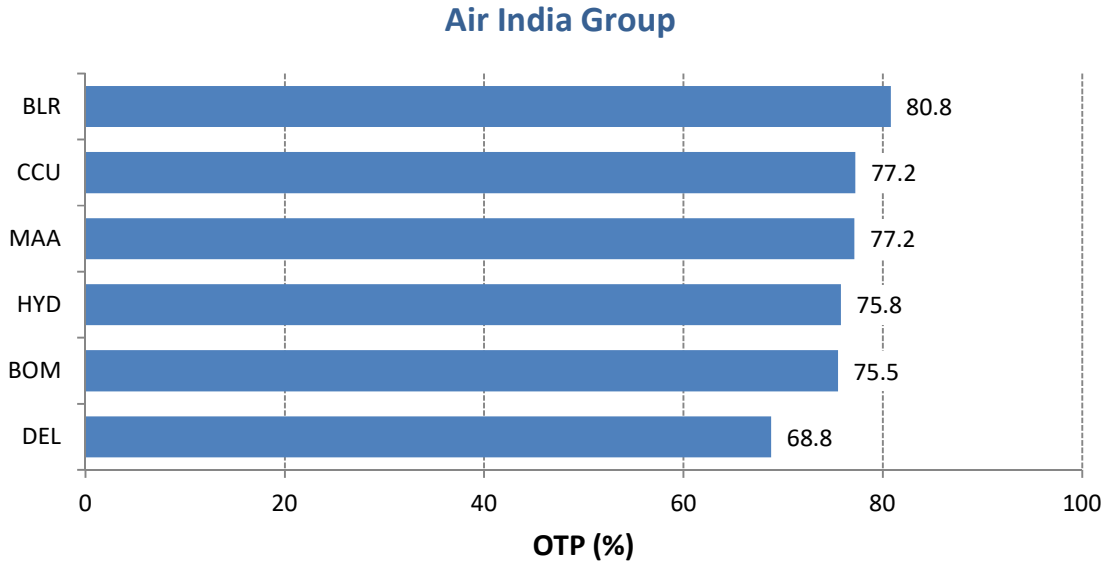
The Traffic report is being prepared based on information received from scheduled domestic airlines.

On-Time Performance (Scheduled Domestic Airlines)

On-Time Performance (OTP) of scheduled domestic airlines has been computed for six metro airports viz. Bangalore, Delhi, Hyderabad, Mumbai, Chennai, and Kolkata. Airline-wise OTP at six metro airports for the month of April 2025 is as follows:

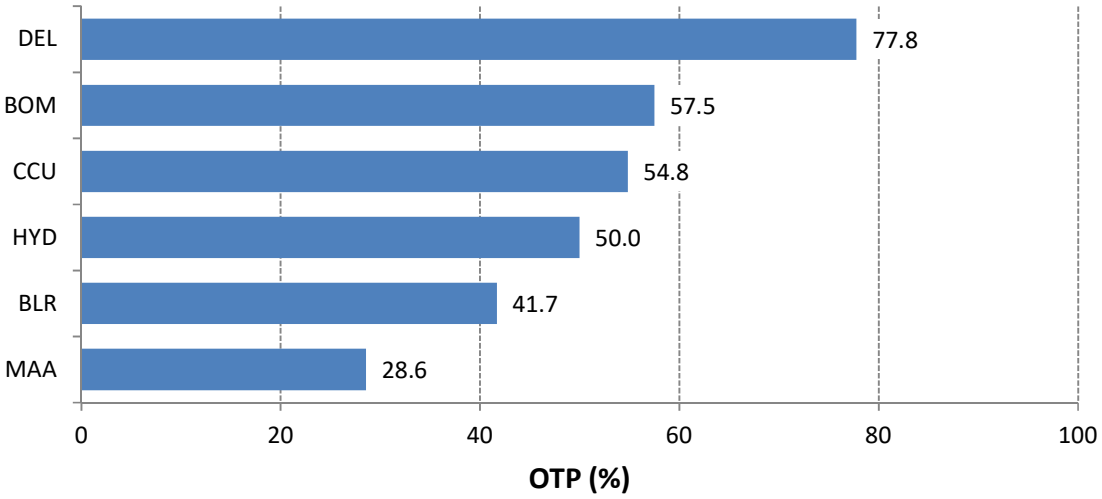


Airport-wise On-Time Performance of scheduled domestic airlines complying with Route Dispersal Guidelines is as follows:

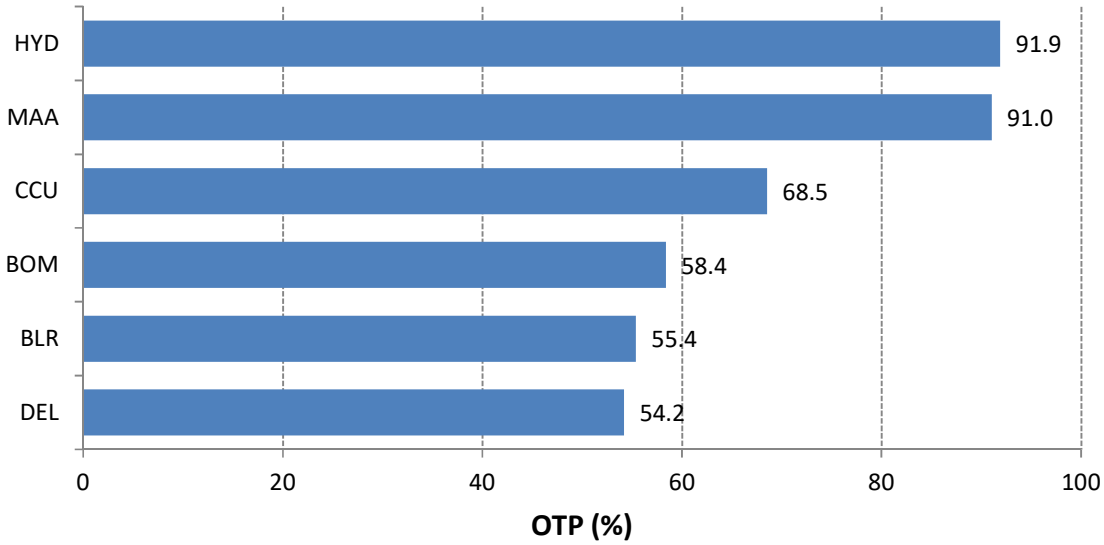


The Traffic report is being prepared based on information received from scheduled domestic airlines.

Alliance Air

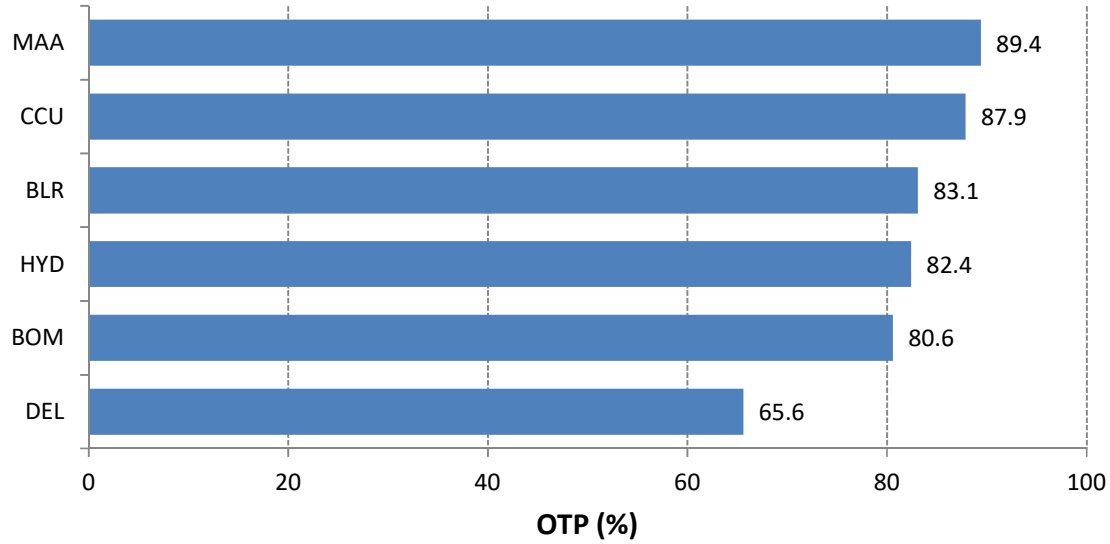


Spicejet

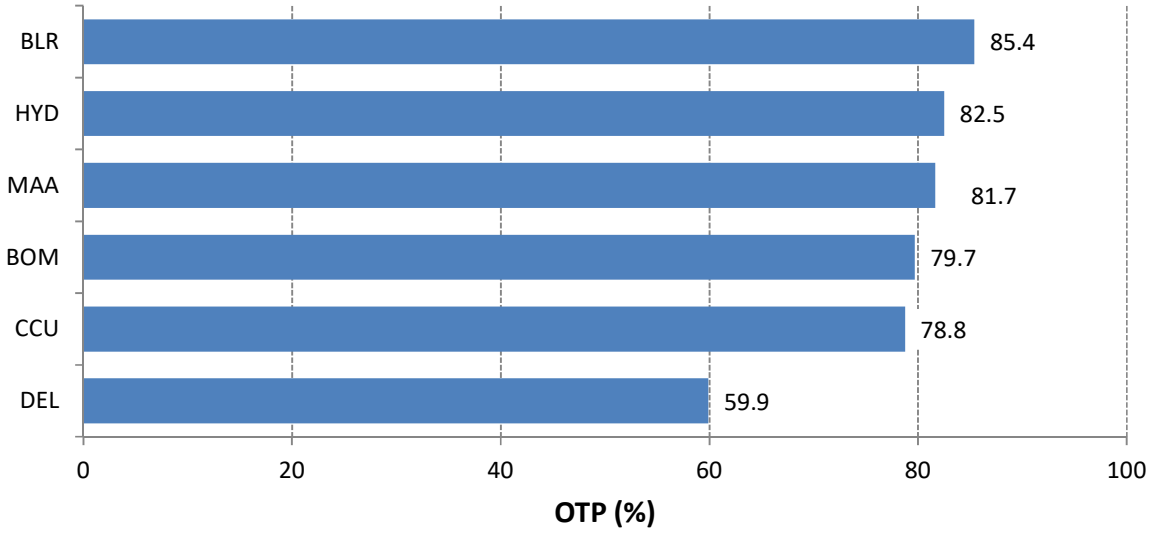


The Traffic report is being prepared based on information received from scheduled domestic airlines.

IndiGo

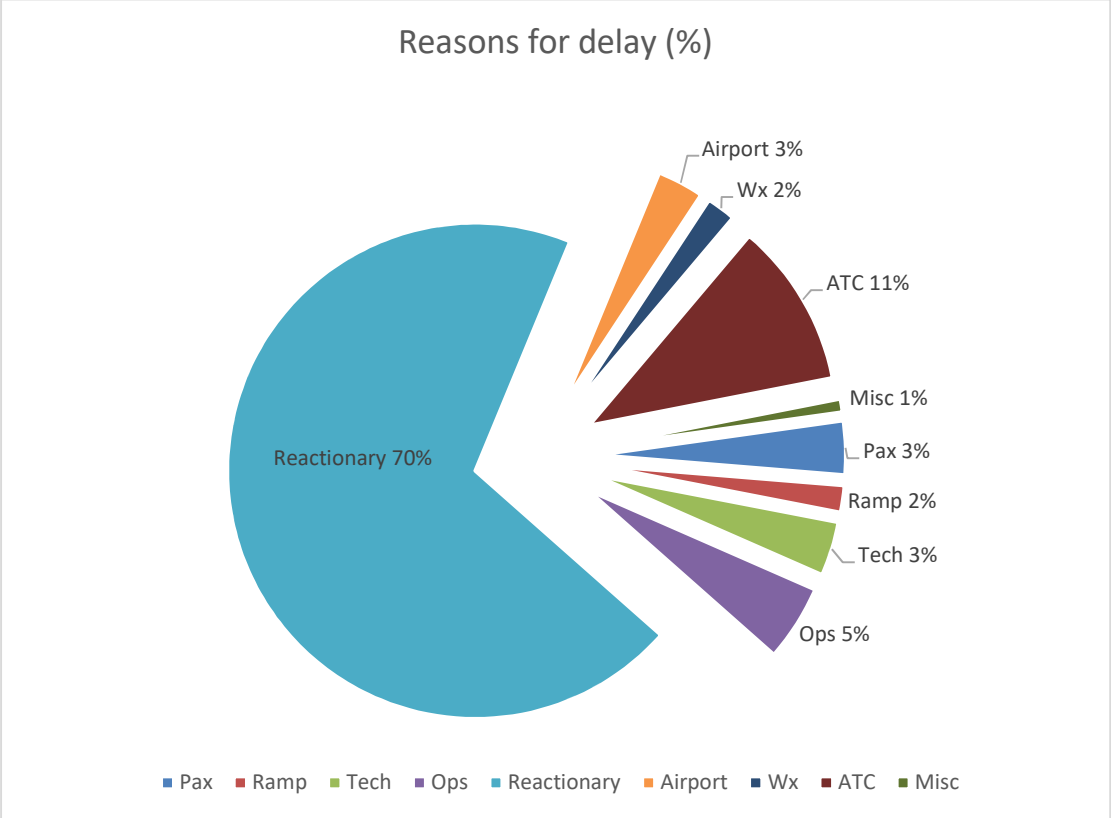


Akasa Air



The Traffic report is being prepared based on information received from scheduled domestic airlines.

Reasons for delay have been analysed, which are presented below. It has been found that the majority of delays have been attributed to 'Reactionary'.

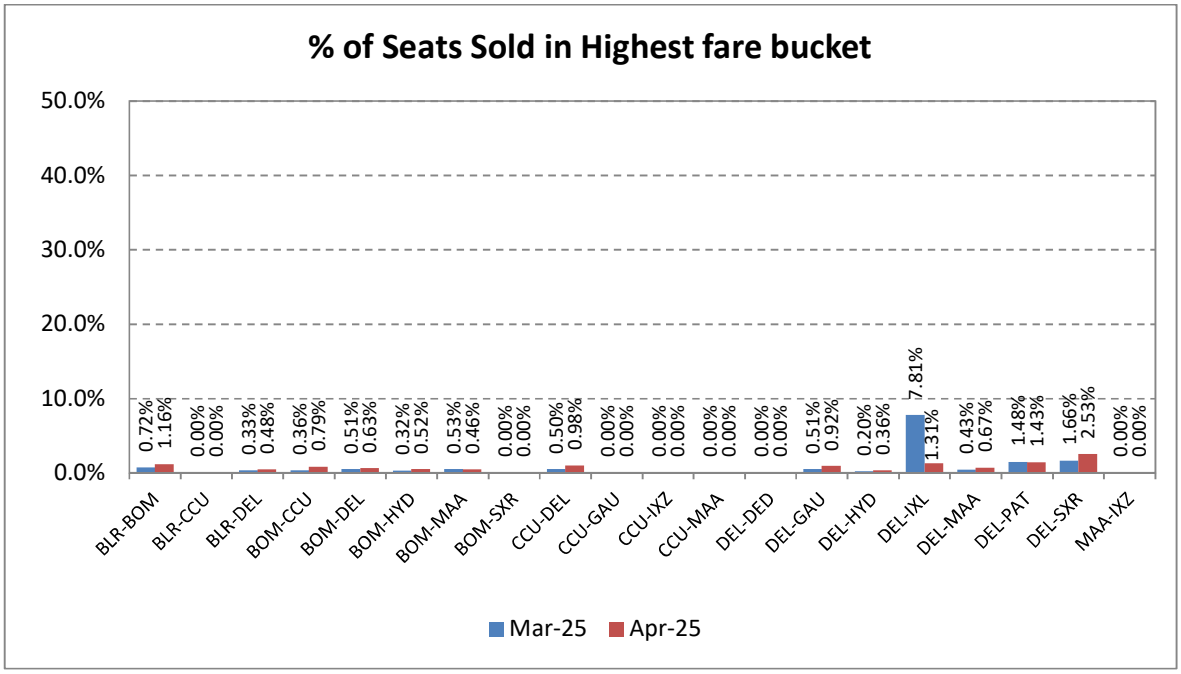


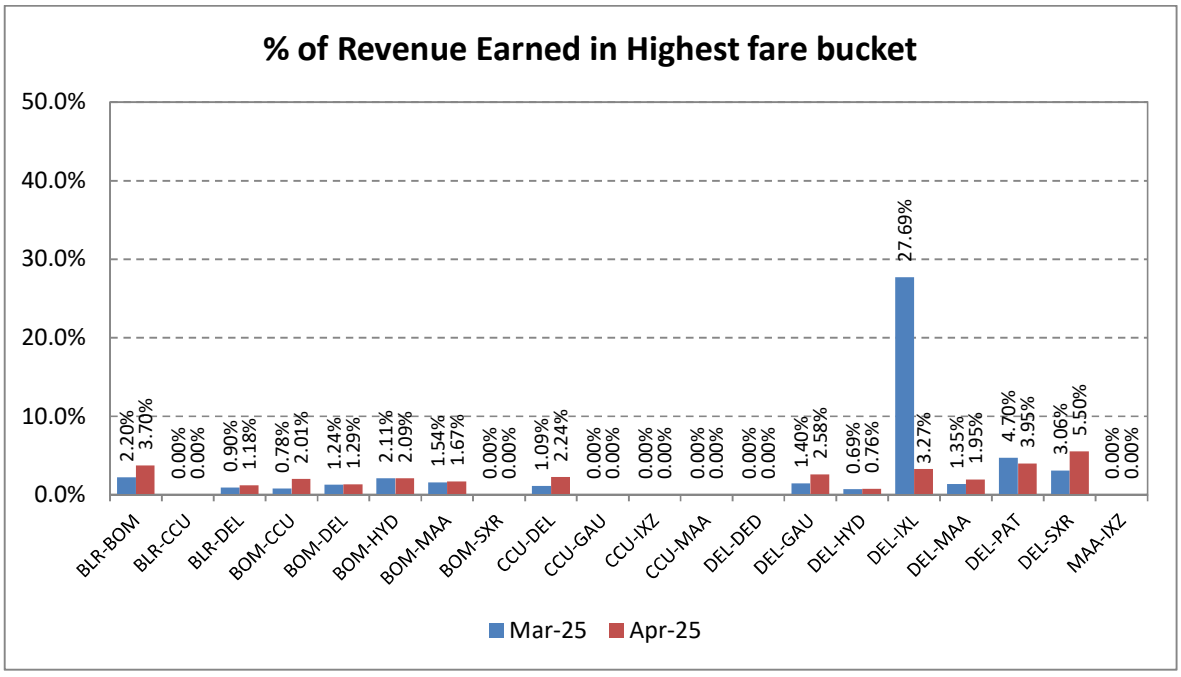
The Traffic report is being prepared based on information received from scheduled domestic airlines.

Revenue Earned & Seats Sold in Highest Fare Bucket

The revenue earned and the number of seats sold by scheduled airlines in the highest fare bucket on selected 20 sectors is as follows:

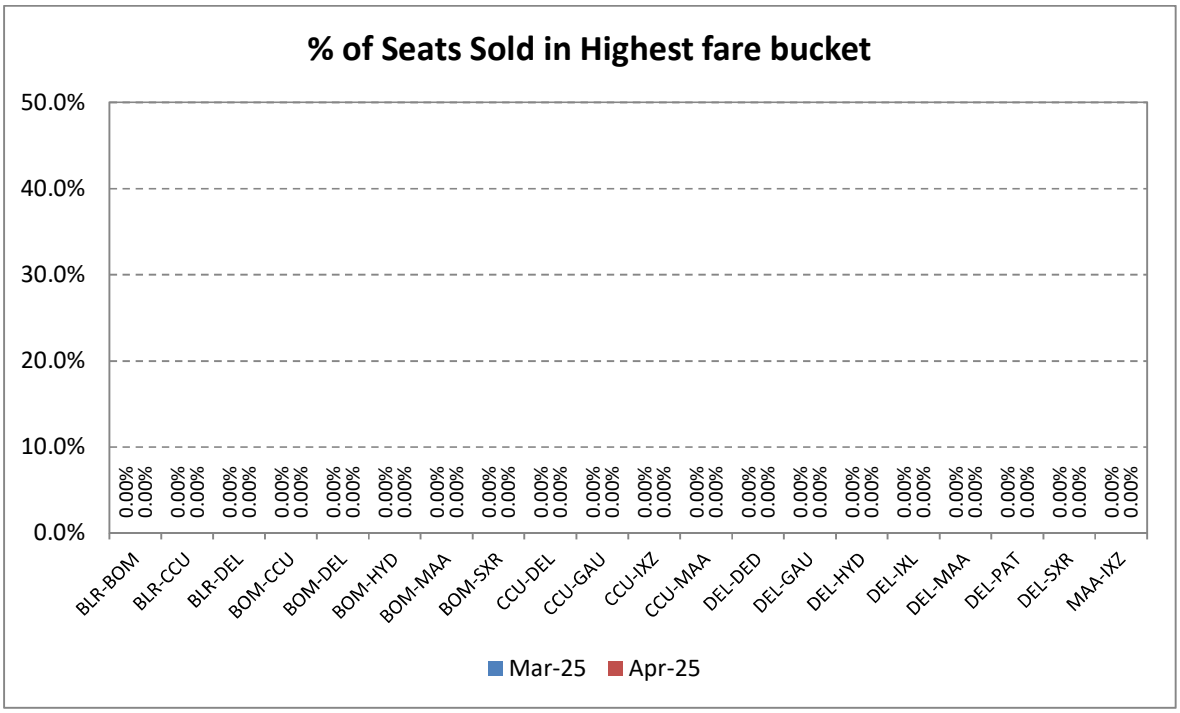
Air India Group

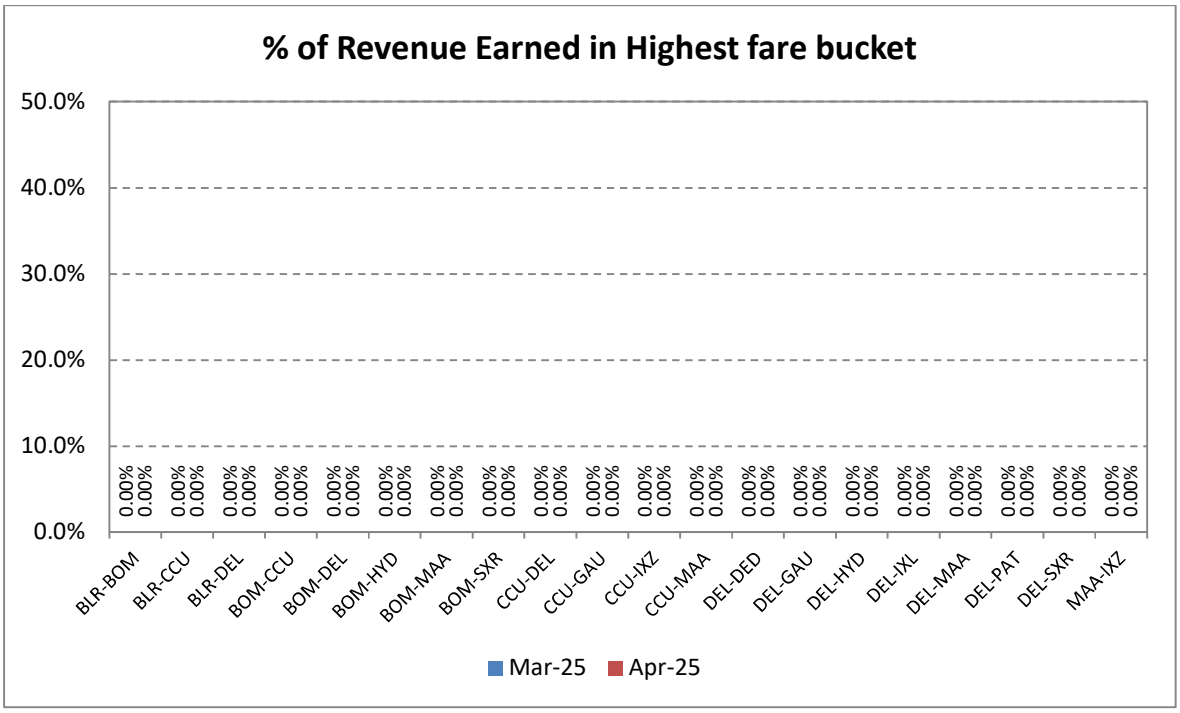




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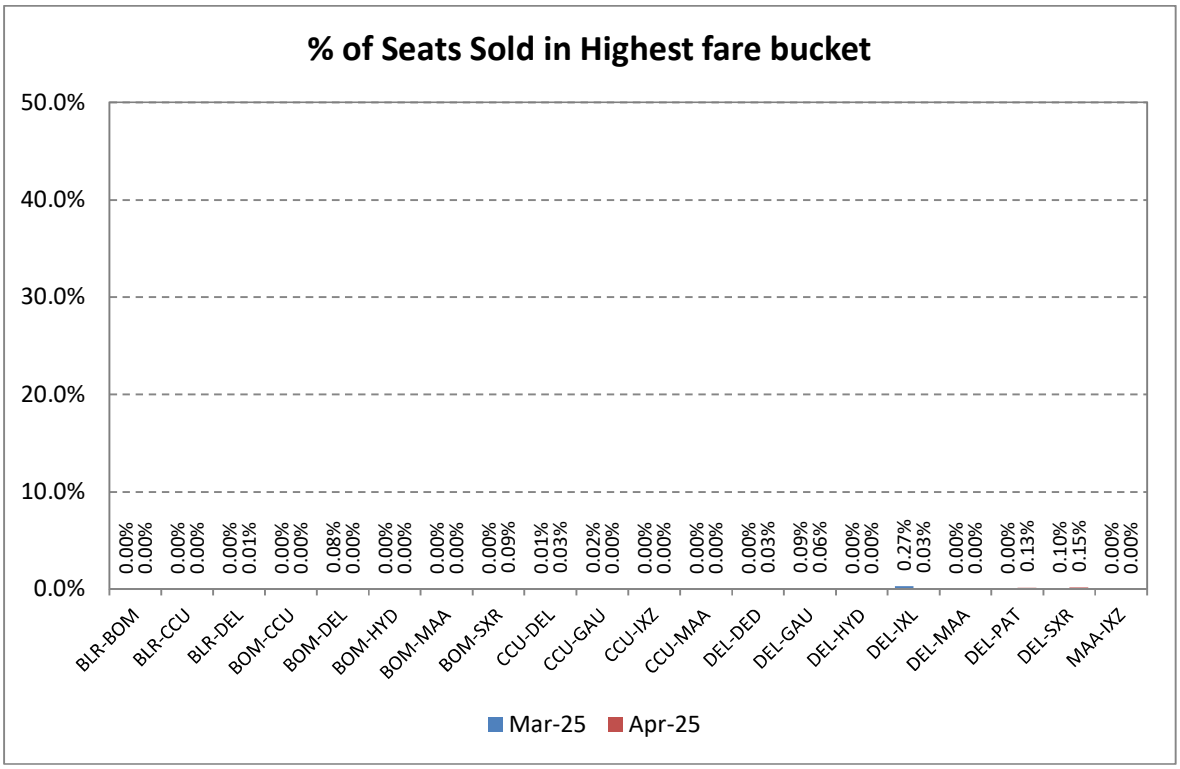
Indigo

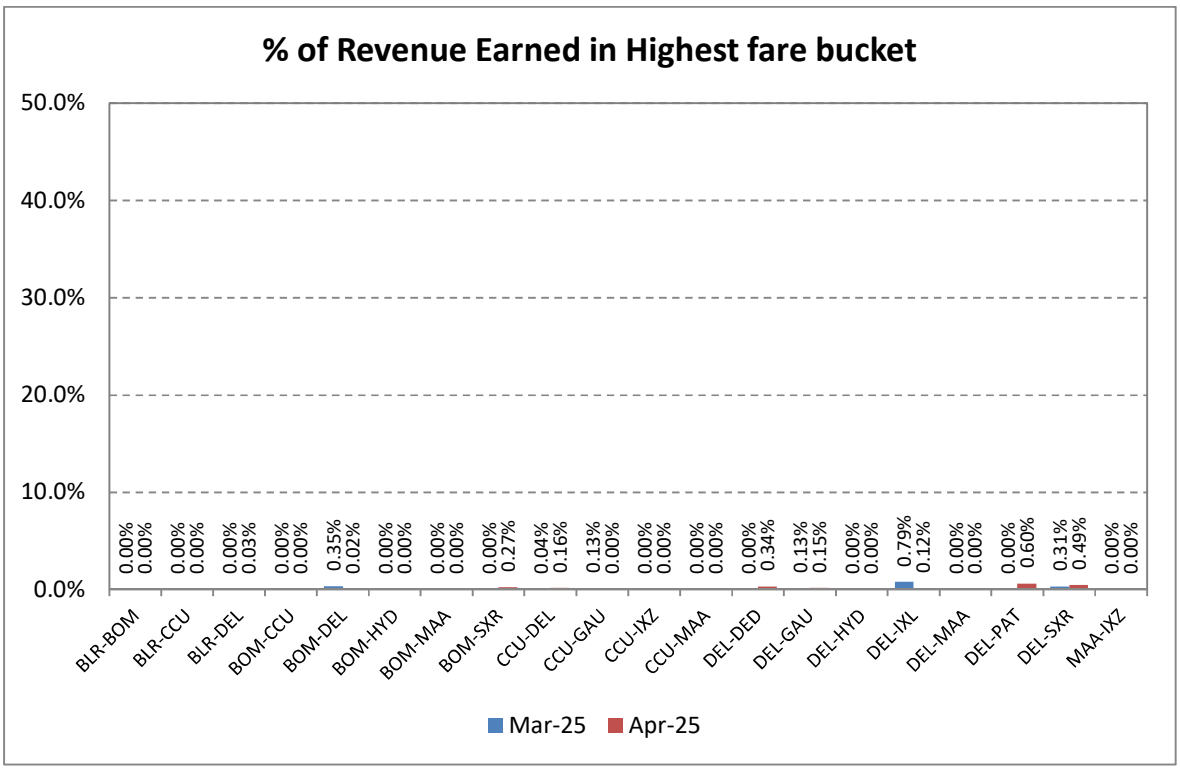




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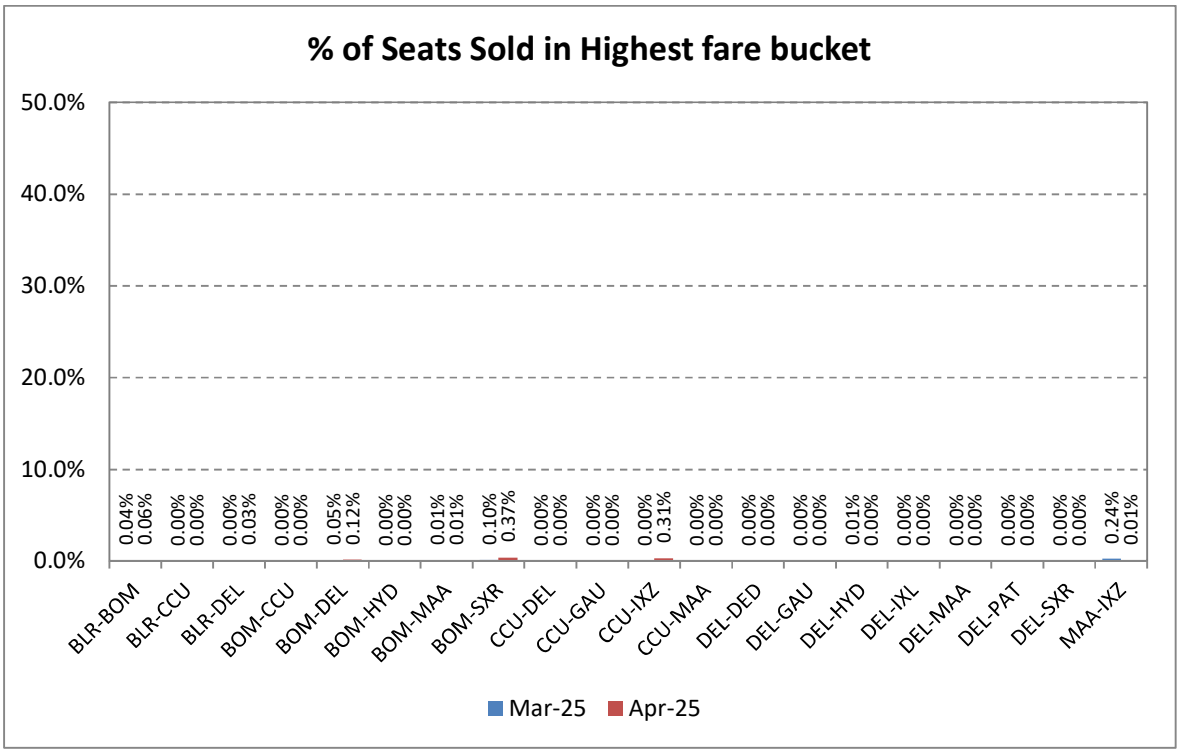
Spicejet

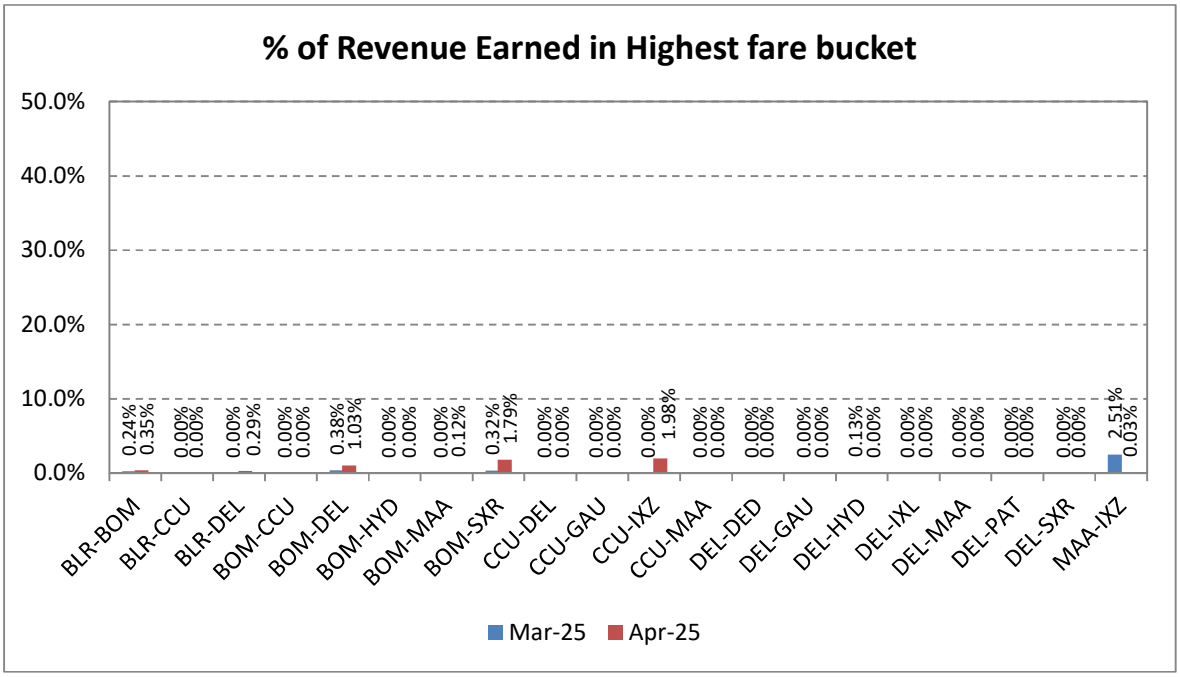




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Akasa Air





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Compliance of CAR Section 3, Series M, Part IV

In accordance with the Civil Aviation Requirement Section 3, Series M, Part IV, airline are required to submit data on number of cases of denied boarding, cancellations and delays along with the status on a monthly basis.

Airline	Denied Boarding		Cancellations		Delays Beyond 2 Hrs	
	No. of Pax Affected	Status of Facilities & Compensation	No. of Pax Affected	Status of Facilities & Compensation	No. of Pax Affected	Status of Facilities
Alliance Air	NIL	NIL	3938	• Refund/ Rebooking • Amount spent on facilitation of Rs.0.82 lakhs.	2325	• Refreshments • Refund/Rebooking • Amount spent on facilitation of Rs.0.76 lakhs
Air India Group	804	• Alternate flights • Accommodation • Refreshments/ Meals • Rs.64.13 Lakhs spends on facilitation/ compensation.	4237	• Refreshments • Accommodation • Moved to alternate flights • Refund • Amount spent on facilitation of Rs.30.95 lakhs	45857	• Refreshments/Lunch • Transfer to OAL • Amount spent on facilitation of Rs.118.33 lakhs
Akasa Air	42	• Alternate flight • Rs.4.39 Lakhs spends on facilitation/ compensation.	42	• Full Refund	8386	• Refreshments • Amount spent on facilitation of Rs 14.68 lakhs
Indigo	40	• Alternate flight and travel vouchers • Rs.3.52 Lakhs spends on facilitation/ compensation.	7415	• Alternate flights	14858	• Refreshments
SpiceJet	39	• Alternate SG flights • Rs.0.85 Lakhs spends on facilitation/ compensation.	4709	• Refreshments • Accommodation • Alternate SG flights • Amount spent on facilitation of Rs 9.77 lakhs	23189	• Refreshments. • Alternate SG flights • Amount spent on facilitation of Rs 53.98 lakhs
Fly Big	NIL	NIL	161	• Alternate Flight • Refund	NIL	NIL
Fly91	NIL	NIL	61	• Refreshments • Accommodation • Transport • Amount spent on facilitation of Rs 0.15 lakhs	416	• Refreshments. • Amount spent on facilitation of Rs 0.76 lakhs
Indiaone Air	NIL	NIL	2	• Refund/ Reschedule	NIL	NIL
Star Air	NIL	NIL	275	• Refund/Re-accommodation	1319	• Refund/ Re-accommodation

The Traffic report is being prepared based on information received from scheduled domestic airlines.

SUMMARY

Denied Boarding		Cancellations		Delays	
No. of Pax Affected	Facilities & Compensation	No. of Pax Affected	Facilities & Compensation	No. of Pax Affected	Facilities
925	Rs 72.90 lakhs compensation and facilities	20840	Rs. 41.69 lakhs compensation and facilities	96350	Rs. 188.51 lakhs towards facilitation

The Traffic report is being prepared based on information received from scheduled domestic airlines.

Table 1

MONTH-WISE SEAT FACTOR OF SCHEDULED OPERATORS IN 2025
(PASSENGER LOAD FACTOR IN PERCENTAGE)

Month	Alliance Air	Air India Group	Akasa Air	Indigo	Spice Jet	Fly Big	Fly91	Indiaone Air	Star Air
Jan	77.6	84.4	93.7	89.8	87.1	22.7	82.0	80.9	79.6
Feb	83.0	87.2	95.1	91.7	91.2	27.2	82.9	82.8	83.1
Mar	75.9	80.6	92.5	84.6	84.8	26.4	76.4	82.0	73.8
Apr	75.8	83.3	93.0	86.9	86.0	30.2	82.6	81.3	79.7
May									
Jun									
Jul									
Aug									
Sep									
Oct									
Nov									
Dec									

The Traffic report is being prepared based on information received from scheduled domestic airlines.

Table 2

Airline	Complaints		Redressal Status	
	Total	Per 10,000 Passengers Carried	Closed	Open
Alliance Air	209	27.5	209	0
Air India Group	269	0.7	269	0
Akasa Air	33	0.5	33	0
Indigo	184	0.2	184	0
Spice Jet	196	5.2	196	0
Fly Big	12	84.8	12	0
Fly91	3	1.5	3	0
Indiaone Air	0	0.0	0	0
Star Air	4	0.6	4	0
Total	**910**	**0.64**	**910**	**0**

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